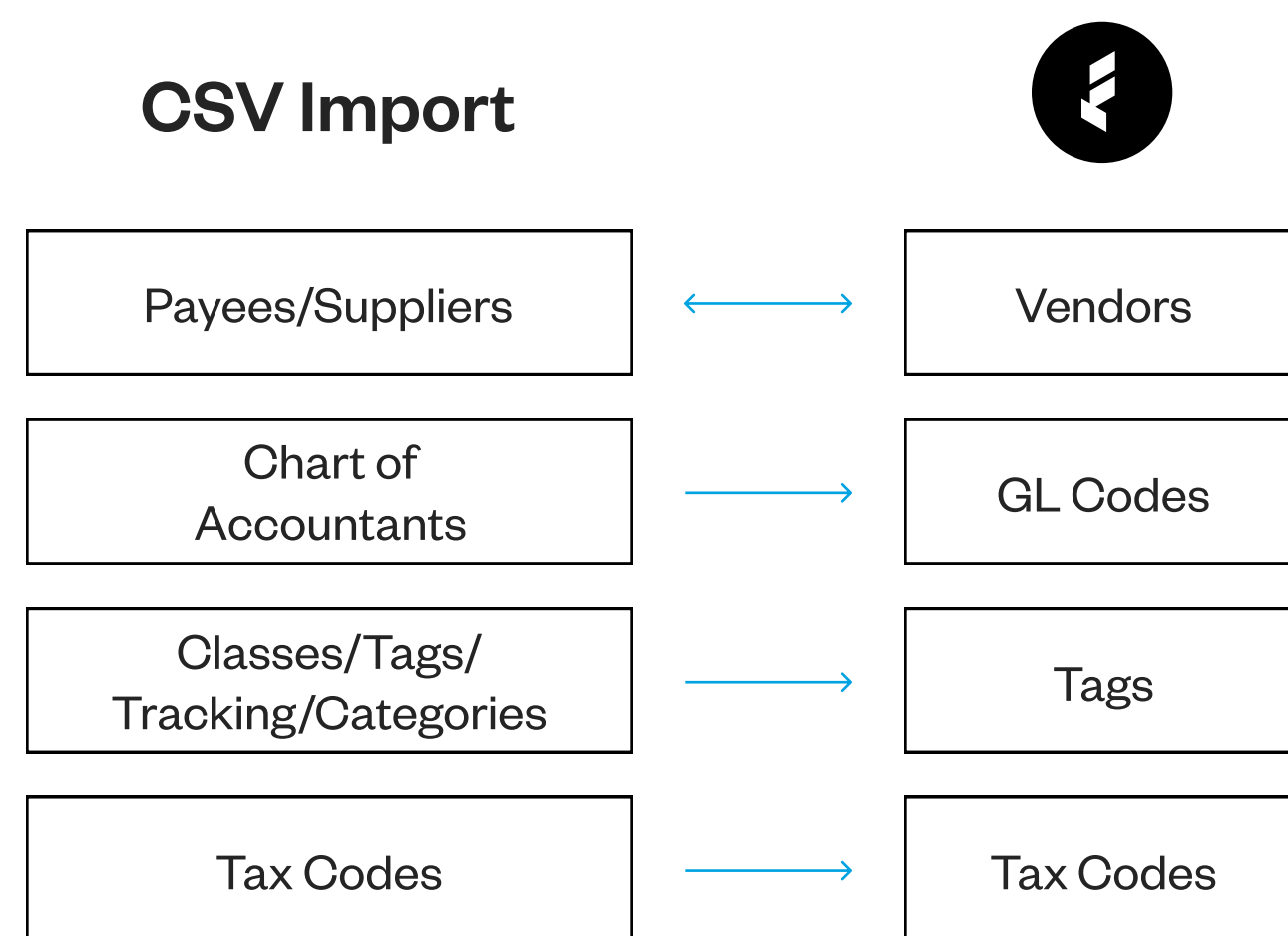




Custom CSV Exporting

Automate your accounting with Float's CSV Exports

With Float, you can easily import your Chart of Accounts and automate accounting on transactions with Custom Exports for faster month-ends.



Close your books faster with Float's accounting automations

- 1** Pre-code cards by GL, Vendor, Tax, or Tag so it will auto-apply for future transactions.
- 2** Set up Transaction rules to enable auto categorization by merchant/vendor.
- 3** Bulk update 100s of transactions with similar accounting settings instantly.

Eliminate receipt chasing and tedious expense reconciliations



Float automatically prompts users to upload receipts via text, email, or directly as soon as a transaction is made.



OCR (optical character recognition) pulls tax and tip amounts from receipts and automatically adjusts transaction summaries.



CSV includes already coded transactions with receipts for easy upload to your accounting software.



Float automatically matches receipts to transactions.



Float automates multi-part tax codes for Canadian transactions.



Export transactions with a built-in custom CSV template your accounting software already recognizes.